AMERICAN EXPRESS

@ Work® & PA Onboarding

START

DON'T *do business* WITHOUT IT™

@ Work Onboarding Journey

Click on the boxes below to be taken to the relevant section.
Click ⌂ which is located at the top left of each page to return to this page.

1.

DIGITAL ENROLMENT FORM INSTRUCTIONS

Instructions on how to complete form, add new User(s), modify existing ones and delete User IDs.

2.

SAMPLES OF WELCOME EMAILS

After you enrol, Welcome Emails will be sent to your email address.

3.

FIRST TIME LOGGING IN

What to expect the first time you log in to @ Work to finalise your enrolment.

4.

INTRODUCING OUR @ WORK CLIENT CONSULTANTS

How to book a session at a time right for you and the services they provide - free of charge.

5.

GLOBAL @ WORK RESOURCE CENTRE

How to access the site and details of the useful information it contains.

For any additional queries contact your local PA Servicing Call Centre

1. DIGITAL ENROLMENT FORM

- Before you begin
- Create a New User
- Modifying Existing User
- Delete User

Start 1 2

Before you begin

Ensure you have the Control Account Number that you wish to link your access to which can be either a: Master Control Account (MCA): access is granted from this level down your hierarchy **OR** Basic Control Account (BCA): access is granted only on this level in your hierarchy.

If you don't know these you can contact your Account Manager or your local PA Servicing Call Centre.

If you are not authorised on the account as a Program Administrator or Authorised Signatory for the country you wish access to, then you will need to provide details of someone who is to approve your access and agree to the @ Work T&C's within the form. As a result, you will be assigned the role associated with your Product selection e.g. Online Program Management defaults to the role Program Administrator.

For the full list of products and associated roles, see the Products & Roles page under the Menu button.

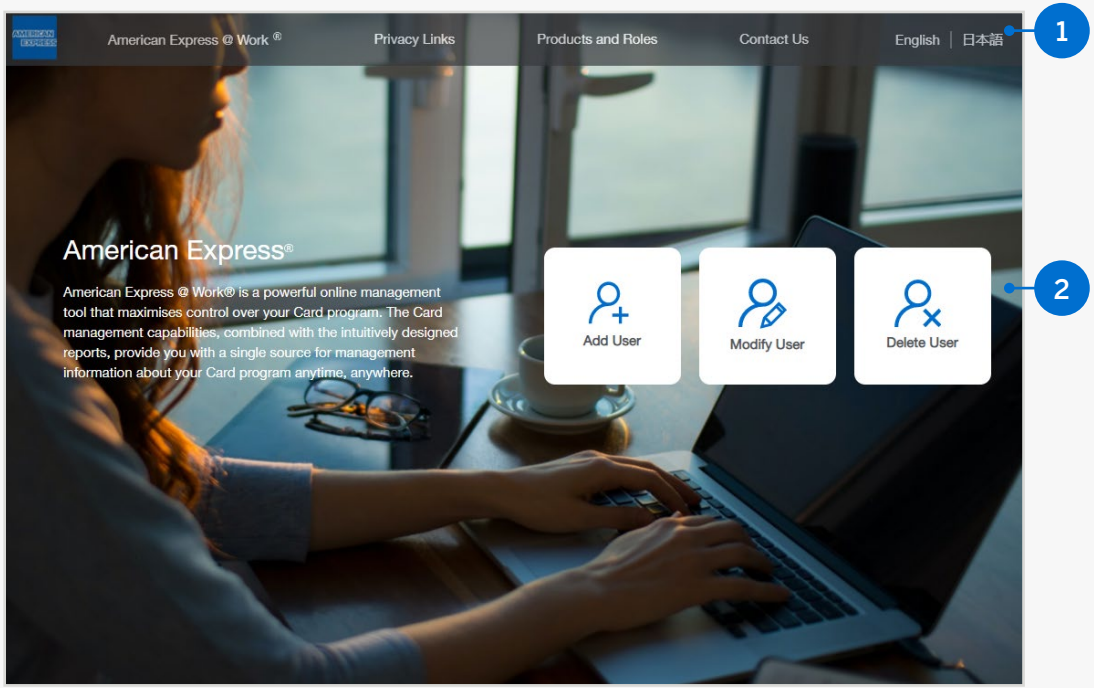
INSTRUCTIONS

Click on the above numbers to reveal more information

HELPFUL HINTS

Look out for this icon for helpful hints and tips!

Complete the form at atworkenrollment.americanexpress.com



1 2 3

TOP RIGHT TOOLBAR TO LOCATE FURTHER INFORMATION:

Home

Privacy Links

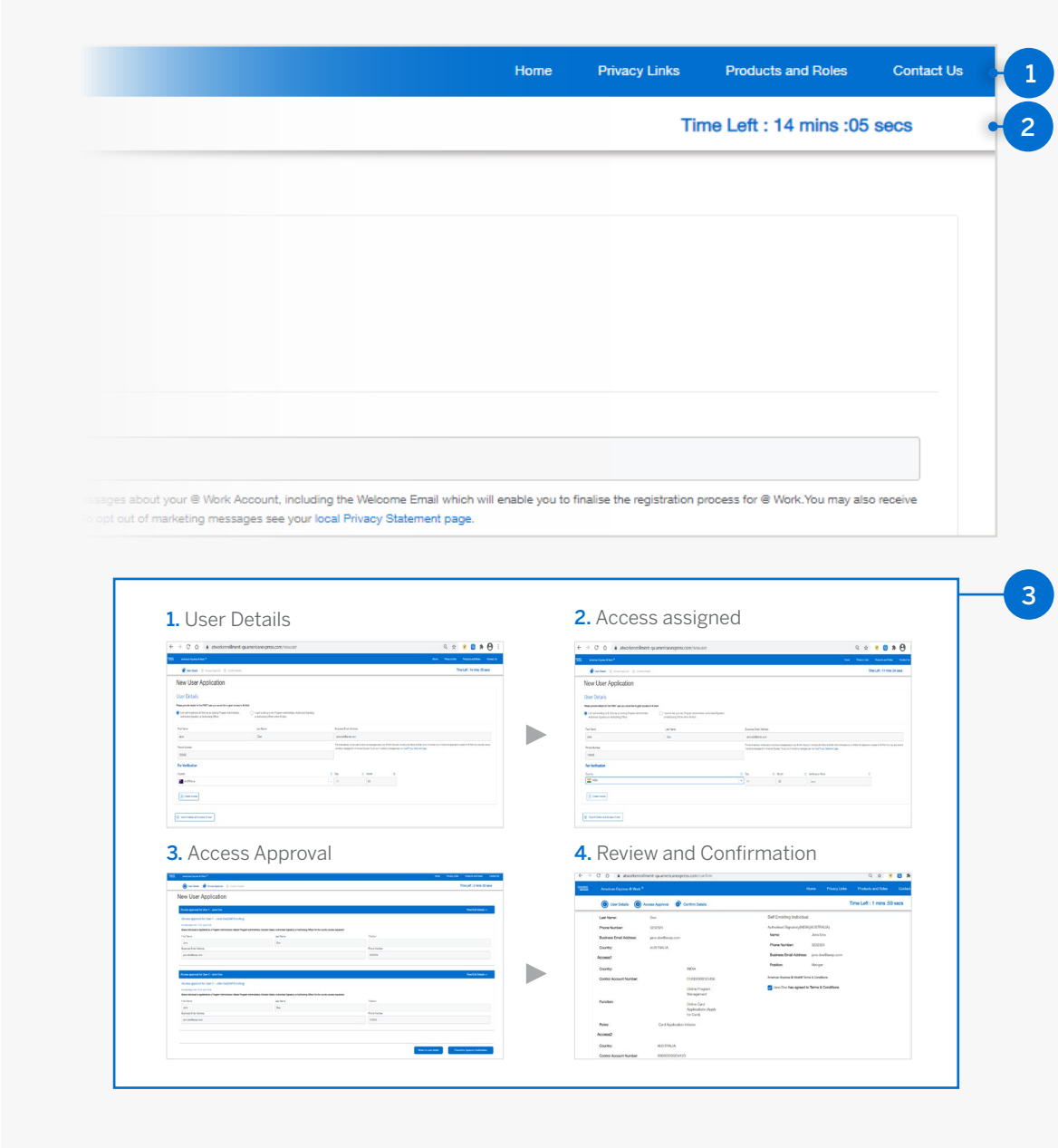
Products and Roles

Contact Us

INSTRUCTIONS

Click on the above numbers to reveal more information

Navigating the @ Work Enrolment form



CREATE A NEW USER

Digital @ Work Enrolment form

START

1 2

IF YOU ARE NOT AN EXISTING PA, AS/AO IN OUR SYSTEM

After you click on the box a message will appear stating that you need an existing Authorised Signatory to approve your enrolment. Their details will need to be supplied on the next screen.

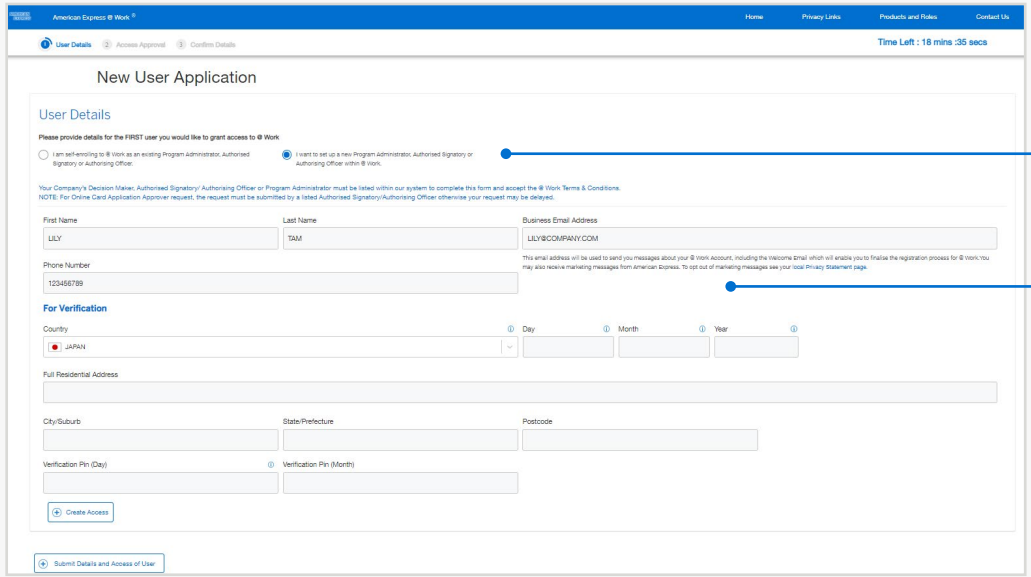
INSTRUCTIONS

Click on the above numbers to reveal more information

VERIFICATION PIN/WORD

Retain these for first time log in.

New User Application - User Details



1 2 3 4

USER NAME WILL AUTOMATICALLY APPEAR ONCE THE FIRST AND LAST NAME FIELDS ARE COMPLETED.

If there are multiple Users they will be numbered down the screen for easy access.

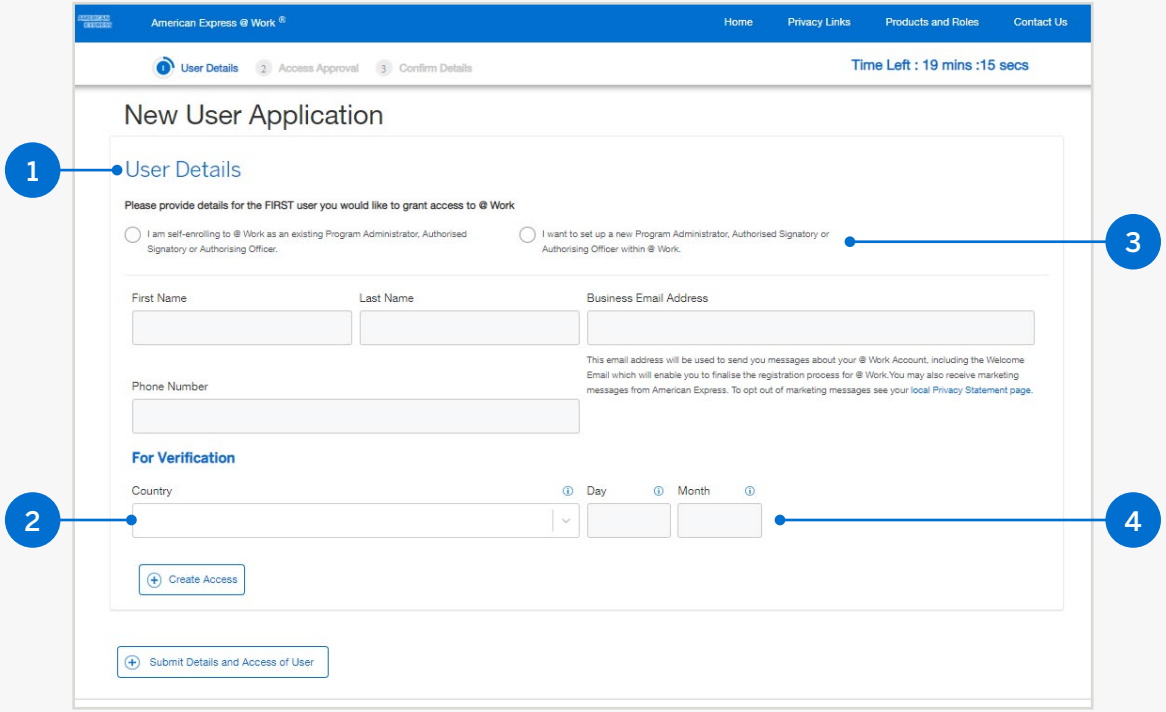
INSTRUCTIONS

Click on the above numbers to reveal more information

VERIFICATION PIN/WORD

Retain these for first time log in

New User Application - User Details



1 2 3 4

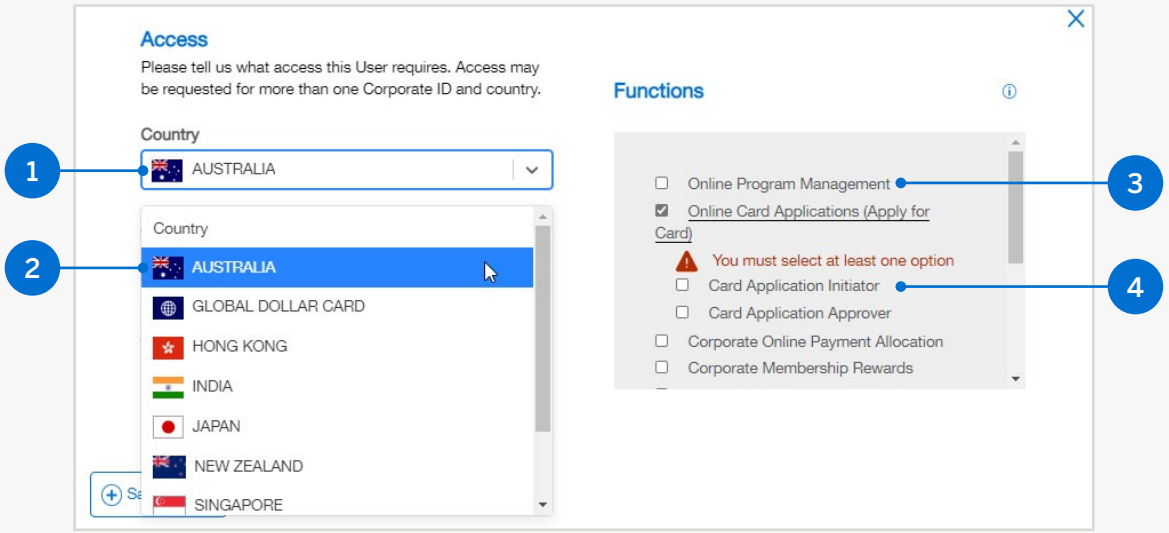
SELECT THE LOCATION YOU REQUIRE ACCESS TO

Only one can be selected at a time, however multiple locations and functions may be selected.

INSTRUCTIONS

Click on the above numbers to reveal more information

New User Application - Create Access



*Click "**Next**" to proceed*

New User Application - Nominate the control account/s

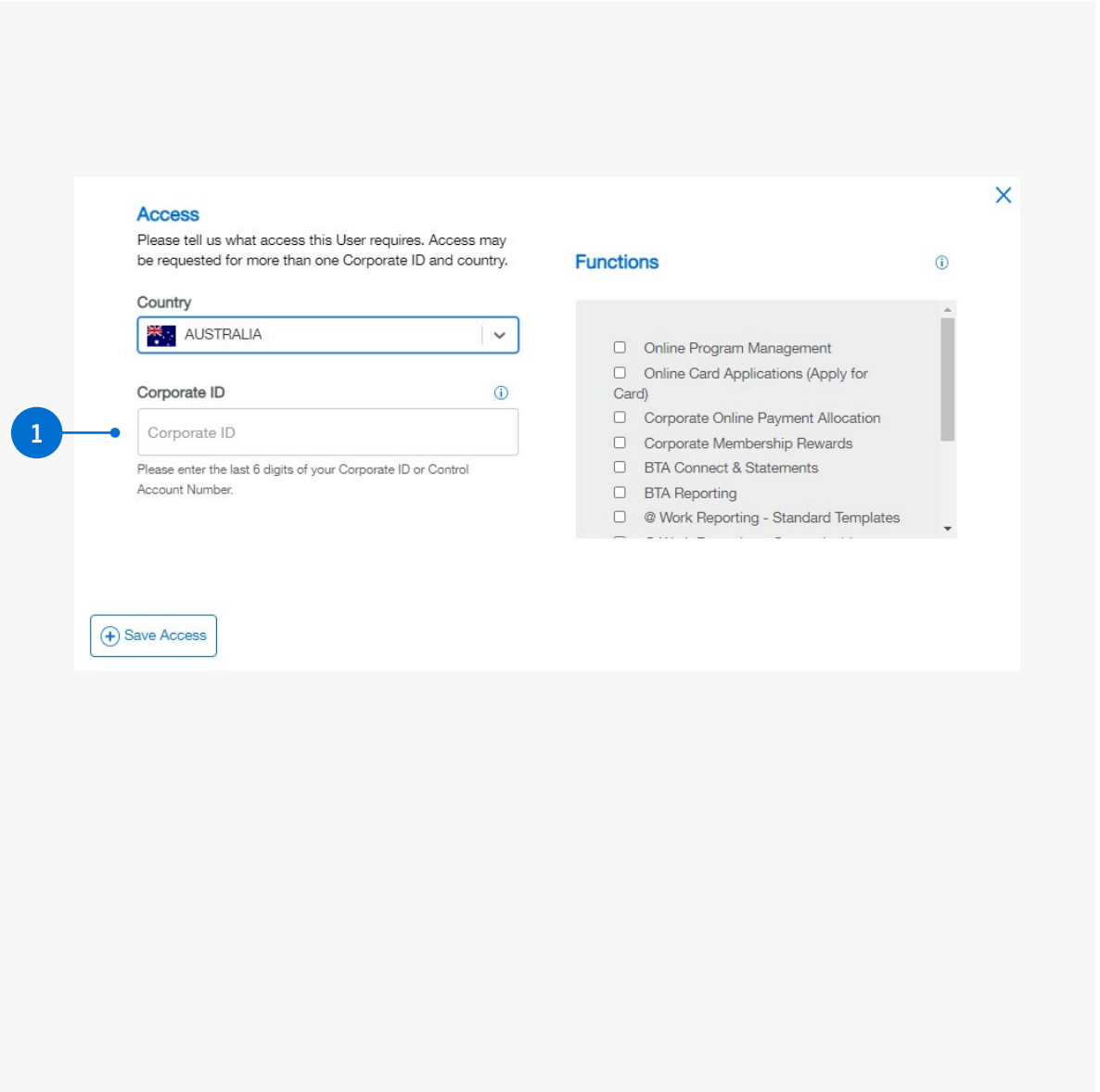
1

WHAT ACCOUNT NUMBER(S) DO YOU NEED TO REGISTER THIS PRODUCT UNDER?

Enter the last 6 digits of the Control Account Number for the program to which you require access.

To add additional Control Accounts click "Save Access" and then "Add Another Access".

NOTE: *The Control Account Number for most countries is 15 digits. The first digits will be populated based on the location you selected above.*



INSTRUCTIONS

Click on the above numbers to reveal more information

New User Application - Nominating a Card Application Approver

1

INDIA MARKET

A Card Application Approver must be a registered Authorising Signatory (AS).

If the individual needing access is not currently listed as an AS, you will be required to submit additional documentation which can be actioned with the upload document function on this screen.

Please ensure you click the information bubble for detailed information regarding the specific supporting documentation required.

WHAT ADDITIONAL INFORMATION IS REQUIRED WHEN NOMINATING ACCESS FOR A 'CARD APPLICATION APPROVER?

A Card Application Approver must be a registered Authorising Officer or Authorising Signatory. (AO/AS)

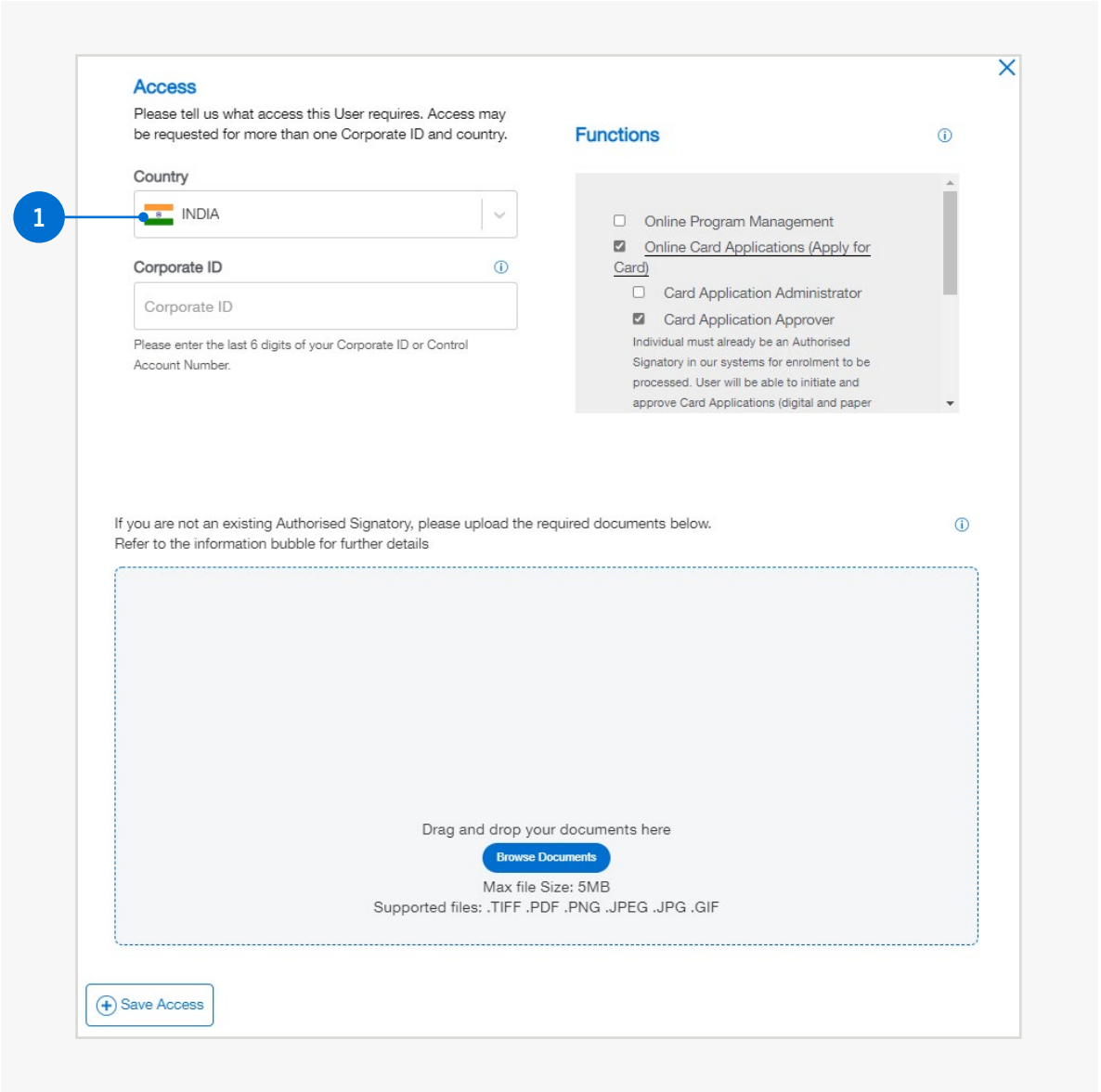
If the individual needing access is not currently listed as an AO/AS, additional information may be requested (depending on the market) after selecting this function type.

INSTRUCTIONS

Click on the above numbers to reveal more information

IMPORTANT

You must be listed as an AS/AO for that country if you are requesting a brand new AS/AO to be registered for an Account.



1 2 3

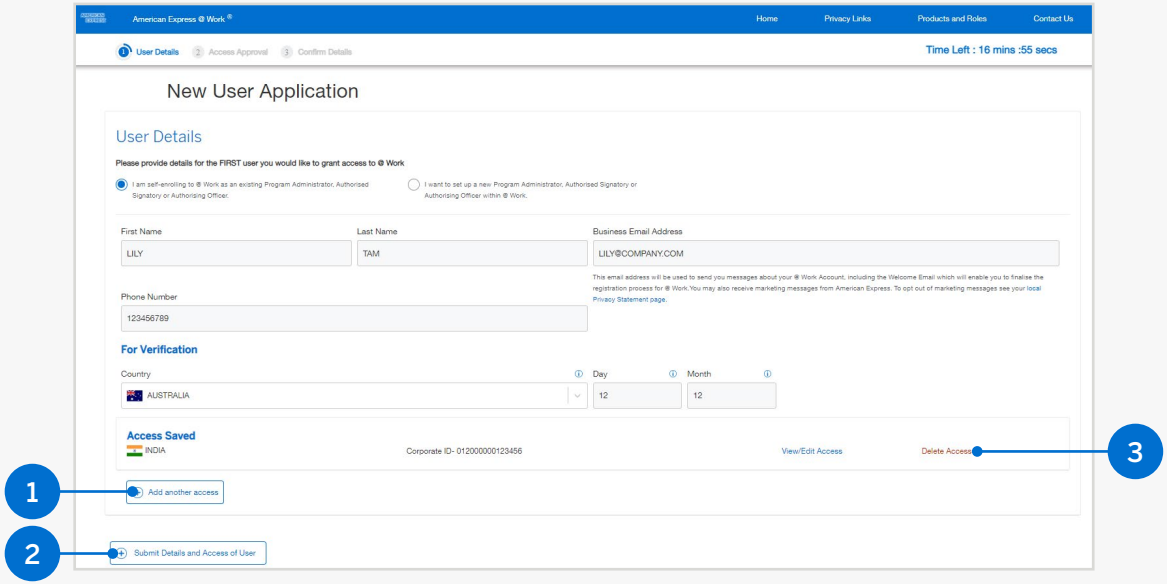
MULTIPLE ACCESS FOR A USER MAY BE REQUESTED

This digital form allows you to nominate access for multiple locations, products and across different Control Accounts by using the “Add another access” button for each individual.

INSTRUCTIONS

Click on the above numbers to reveal more information

New User Application – Adding additional access to a User



1 2

DO YOU NEED TO GRANT ACCESS TO MULTIPLE USERS?

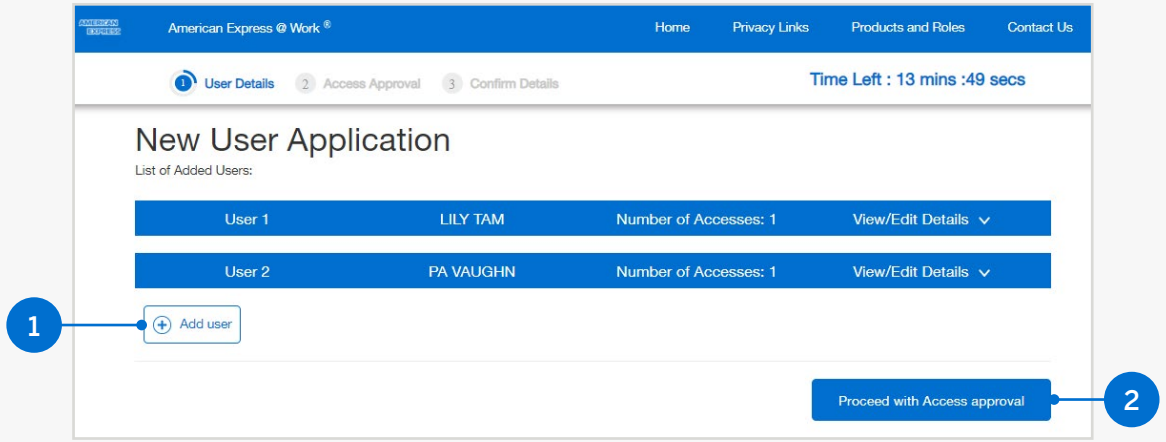
You may nominate access for multiple Users within the same request by using the 'Add User' option.

This will navigate you back to the 'User Details' screen where you will be required to list the additional User's credentials including their name, email, primary location for access.

INSTRUCTIONS

Click on the above numbers to reveal more information

New User Application – Proceed to Approval or Add another User



1 2 3 4

CONTACT DETAILS OF THE APPROVER FOR EACH MARKET AND USER

Contact information for a listed Approver must be provided for each location and User for which access has been requested.

Use the drop down to add the number of different Approvers.

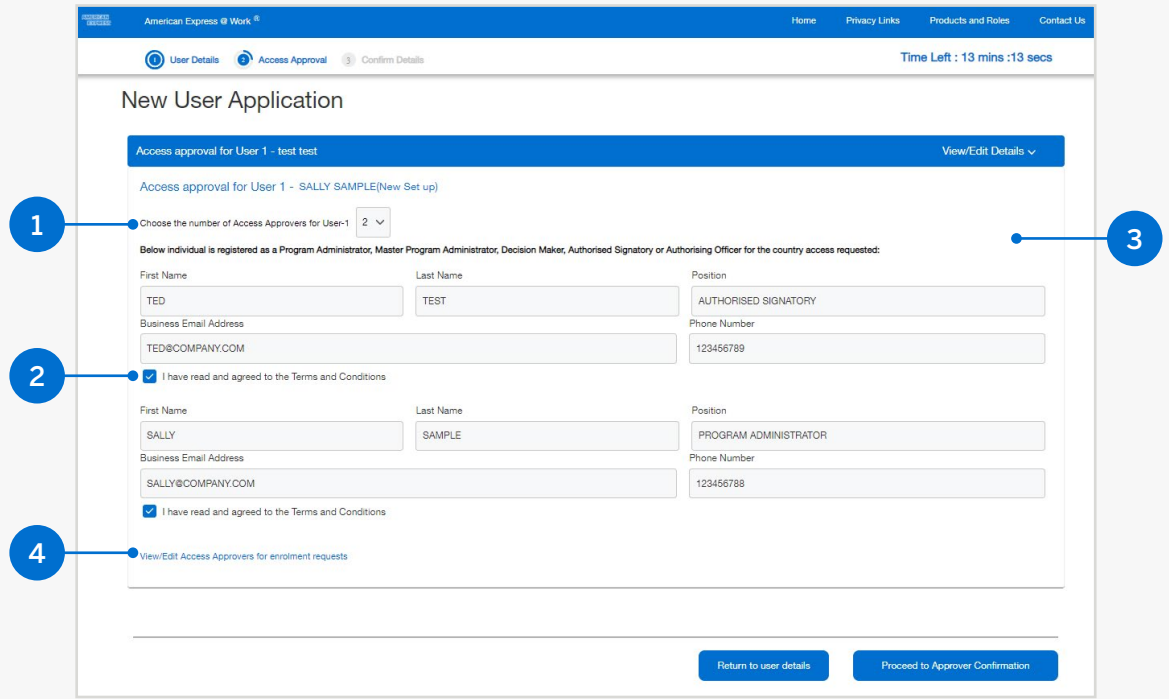
INSTRUCTIONS

Click on the above numbers to reveal more information

HELPFUL HINT

In this example Ted Test is an Authorised Signatory for their Singapore Account and able to approve @ Work Singapore access for Sally Sample who is not on the system. Ted's approval on this screen ensures Sally will now be set up as a new PA for Singapore and provided access to @ Work. Sally is already a PA on their India Account so completes her details as well.

New User Application - Approver Details



1

REVIEW CAREFULLY BEFORE SUBMITTING

Check all details to ensure correct information has been supplied.

If there are any details to be revised, click “Return to Approver Details” on this screen.

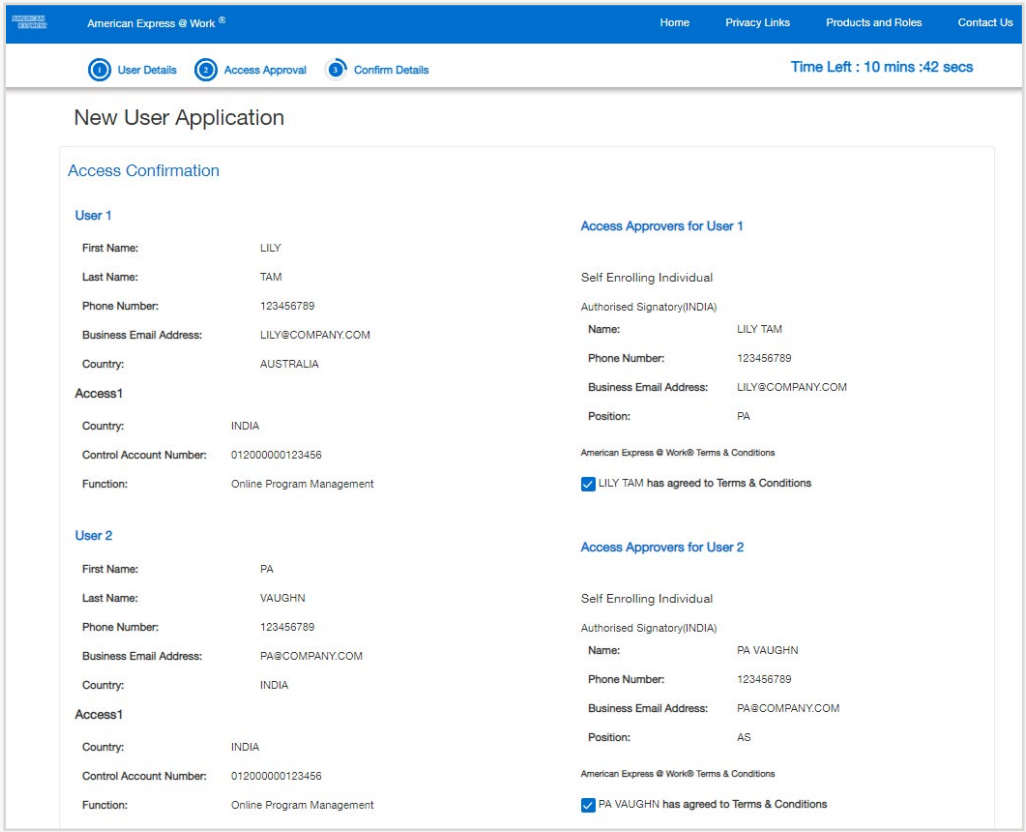
Once on the previous screen, you can then select the button to “Return to User Details” and make any changes.

Otherwise, once you are satisfied all the information is correct, click on the “Submit” button.

INSTRUCTIONS

Click on the above numbers to reveal more information

New User Application - Confirm Details



1 2 3 4

APPLICANT'S DETAILS

Details of the User(s) requesting access to @ Work will be displayed here.

INSTRUCTIONS

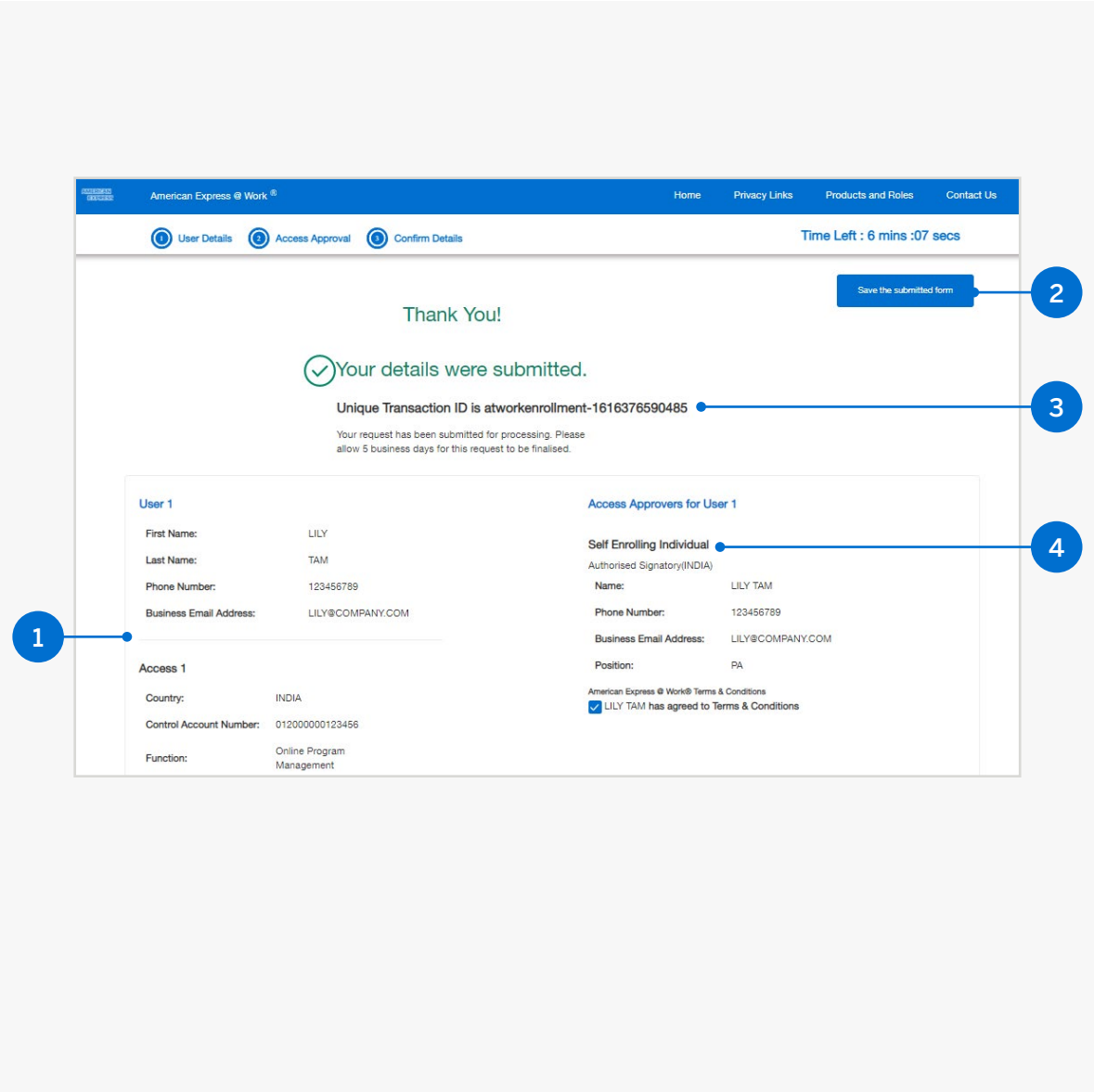
Click on the above numbers to reveal more information

HELPFUL HINT

The request will be finalised within 5 business days and the Applicant will receive two confirmation emails to finalise their enrolment.

*We encourage all our new @ Work Users to **book a time with one of our Training Consultants** to learn more about the features of @ Work. Contact PA Servicing or email atworktraining@aexp.com to book a free session.*

New User Application – Confirmation Page



MODIFY AN EXISTING USER

Digital @ Work Enrolment form

START

1 2

ARE YOU REGISTERED UNDER THE ACCOUNT AS AN AUTHORISED CONTACT OR REQUESTING TO MODIFY YOUR OWN ACCESS?

Select the button relevant to your circumstances.

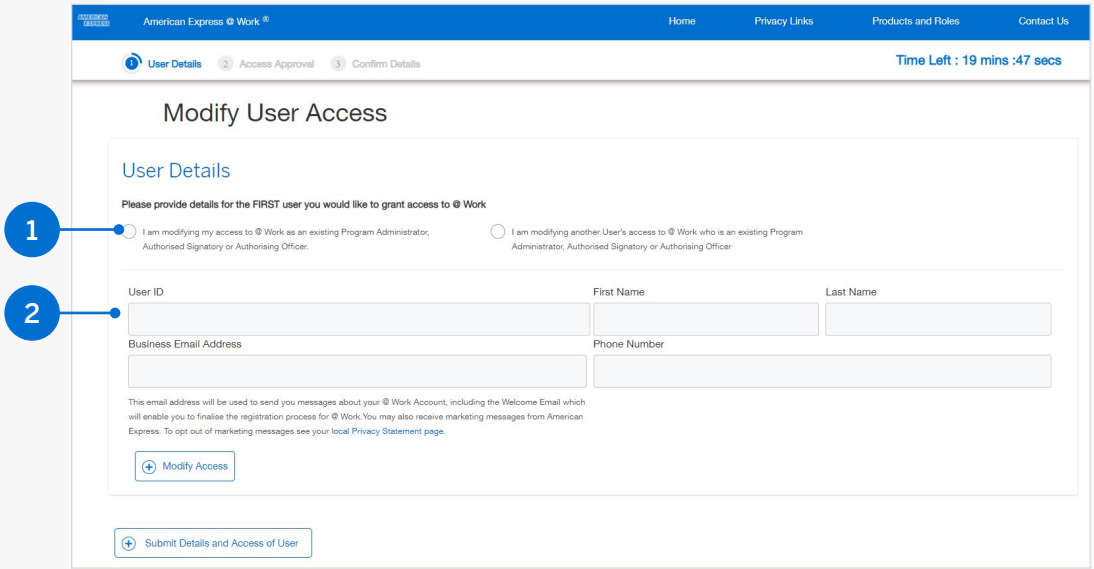
You MUST be authorised to modify access as an existing PA, AS or AO.

Otherwise, you will need to complete the details of someone who can authorise your access on the next screen.

INSTRUCTIONS

Click on the above numbers to reveal more information

Modify Existing User(s) - User Access



1 2 3 4

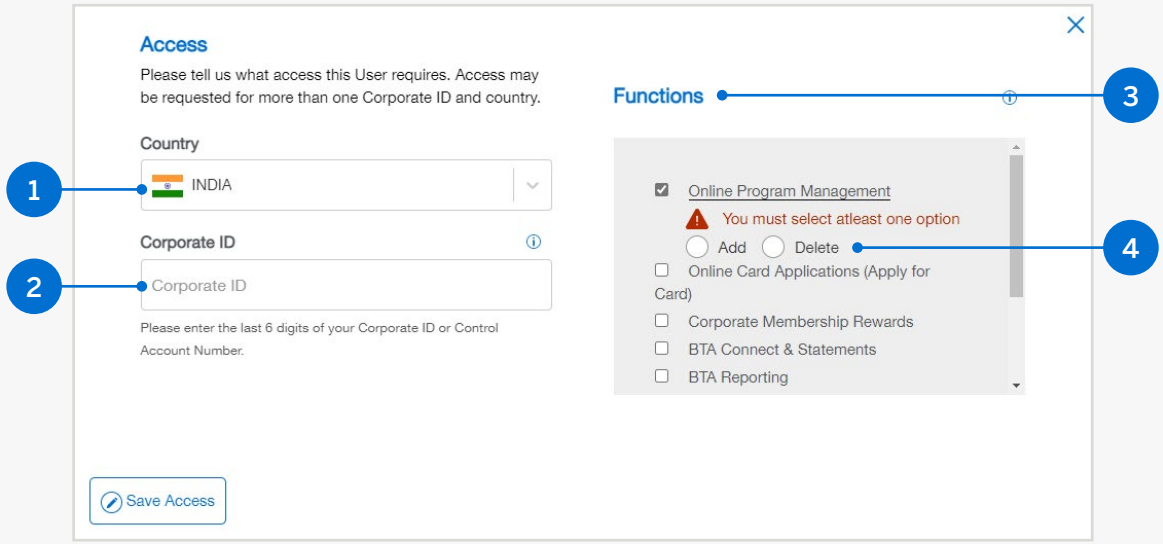
WHICH ACCESS IS BEING MODIFIED?

Select the location you wish to modify access to.
A drop down list of available countries will appear.

INSTRUCTIONS

Click on the above numbers to reveal more information

Modify Existing User Access – Access Details



*Click "**Next**" to proceed*

1 2

DO YOU NEED TO MODIFY ACCESS FOR MORE THAN ONE USER?

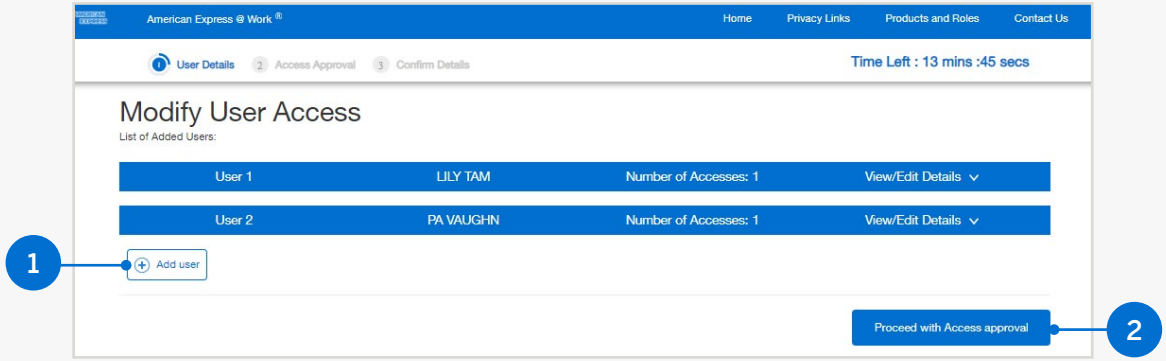
Access to modify multiple Users may be submitted within the same request.

Please use the Add User button to proceed.

INSTRUCTIONS

Click on the above numbers to reveal more information

Modify Existing User Access for multiple Users



1 2 3 4

CONTACT DETAILS OF THE APPROVER FOR EACH MARKET AND USER.

Contact information for a listed Approver must be provided for each location and User for which access has been requested.

INSTRUCTIONS

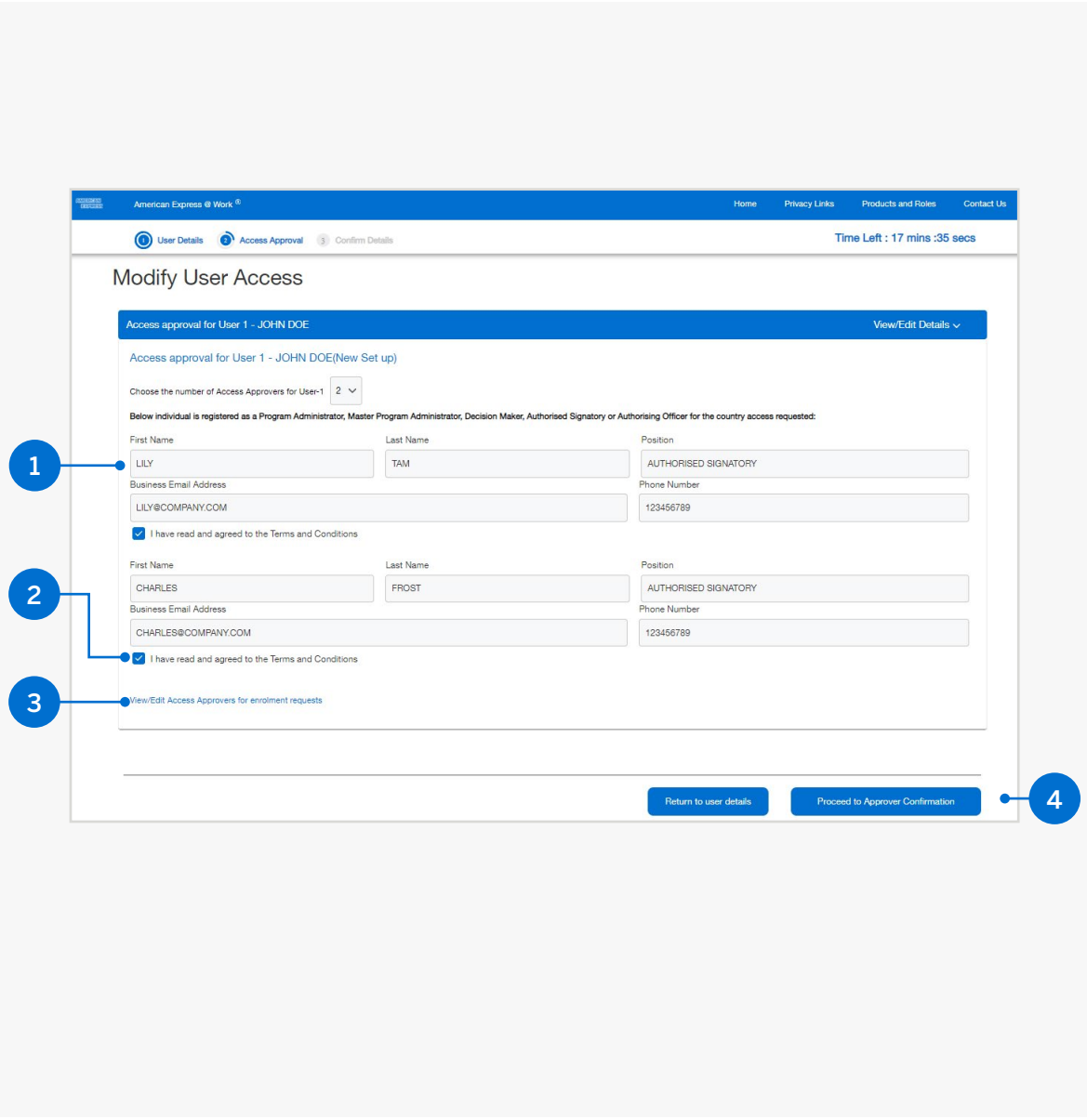
Click on the above numbers to reveal more information

HELPFUL HINT

In this Modify User example Lily Tam is already an Authorised Signatory for her New Zealand Account and able to self enrol her @ Work NZ access.

Charles Frost is the Authorised Signatory for their Hong Kong account as Lily is not a registered Program Administrator for that location's Account.

Modify Existing User Access – Approver Details



1 2 3 4

APPLICANT'S DETAILS

Details of the User(s) modifying access to @ Work will be detailed here.

INSTRUCTIONS

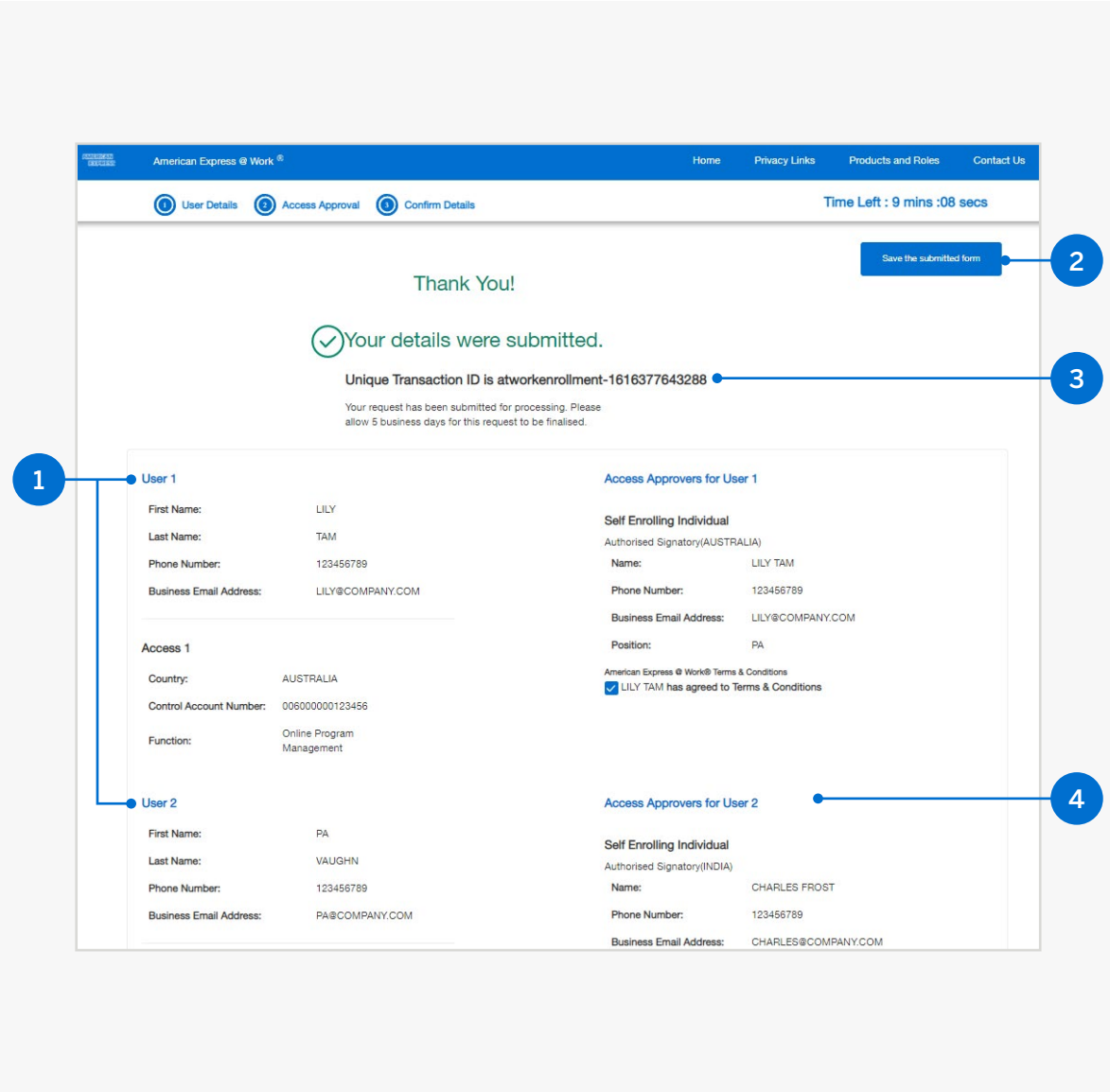
Click on the above numbers to reveal more information

HELPFUL HINT

The request will be finalised within 5 business days and the Applicant will receive two confirmation emails to finalise their enrolment.

*We encourage all our new @ Work Users to **book a time with one of our Training Consultants** to learn more about the features of @ Work. Contact PA Servicing or email atworktraining@aexp.com to book a free session.*

Modify Existing User Access – Confirmation Page



DELETE AN EXISTING USER

Digital @ Work Enrolment form

START

1 2 3

EXISTING USER ID IS REQUIRED

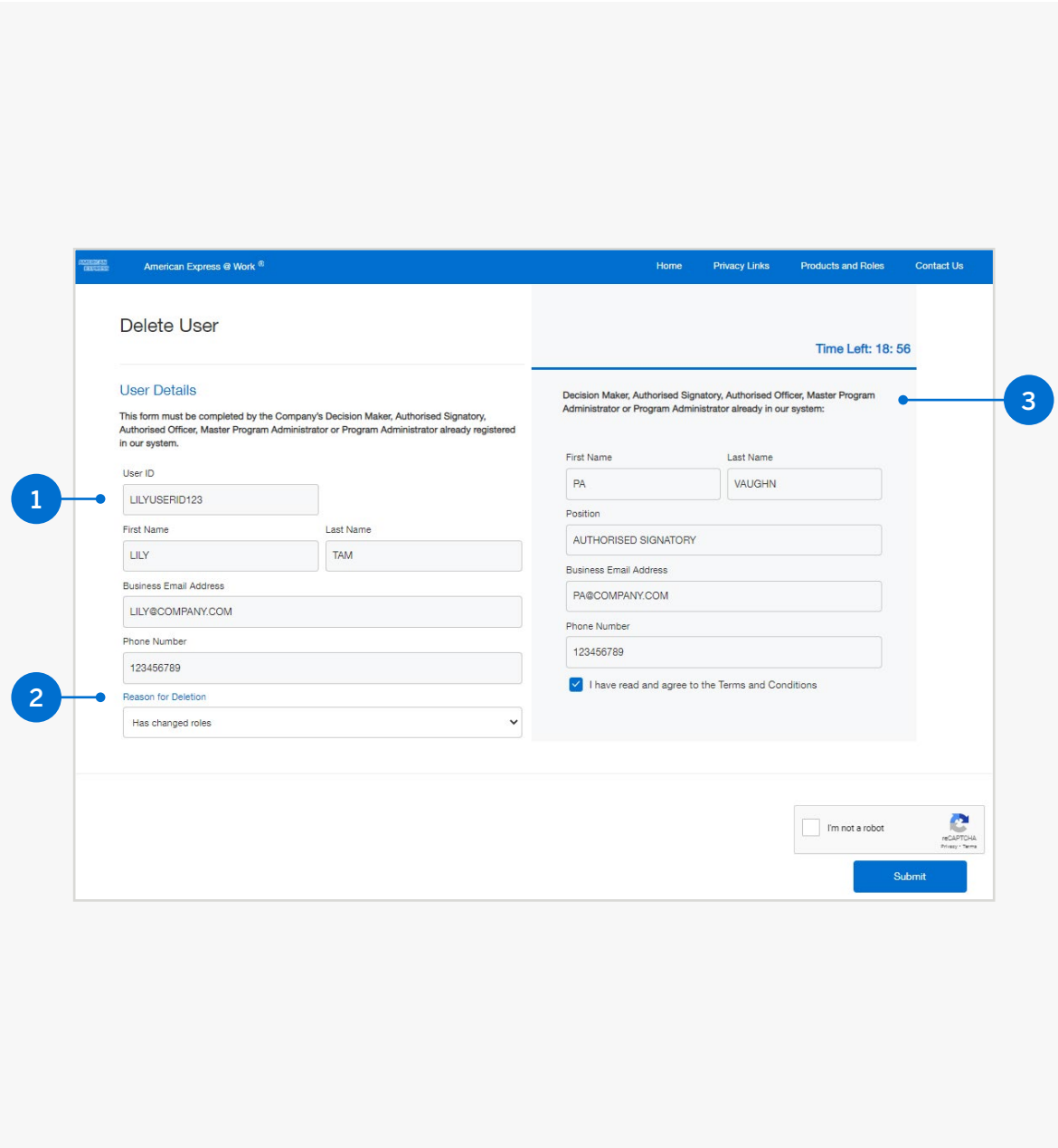
Please provide the User ID of the user who will be deleted.

If you don't have this detail, contact your local Corporate PA Servicing Team for help.

INSTRUCTIONS

Click on the above numbers to reveal more information

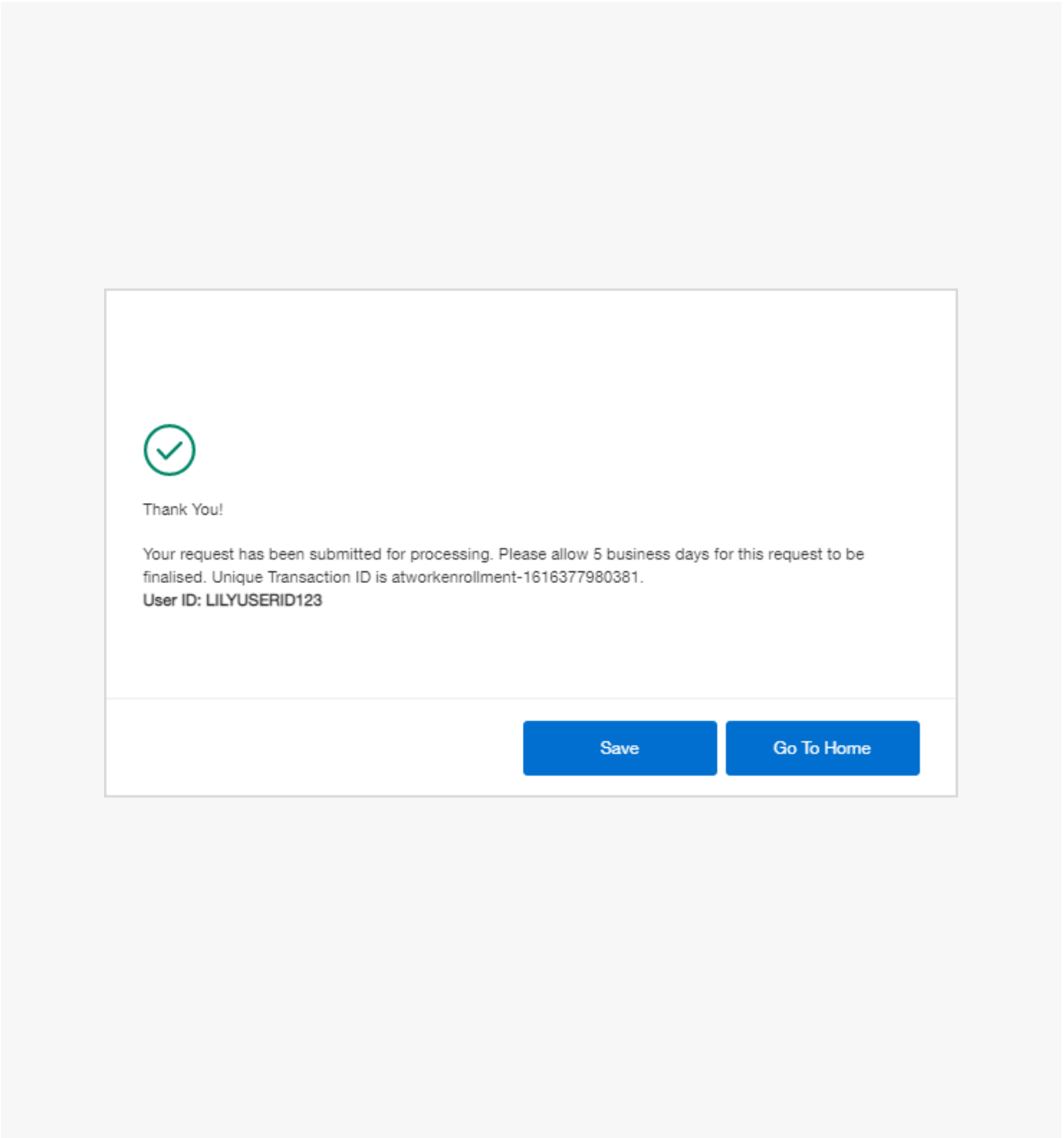
Delete Existing User - User Details



CONFIRMATION

Cancellation of the User ID and associated access will be finalised within 5 business days.

Delete Existing User - Confirmation Page



2. NEW @ WORK USER WELCOME EMAIL SAMPLES

Australia, New Zealand

Japan

India, Singapore, Hong Kong, Thailand and Taiwan

1 2 3

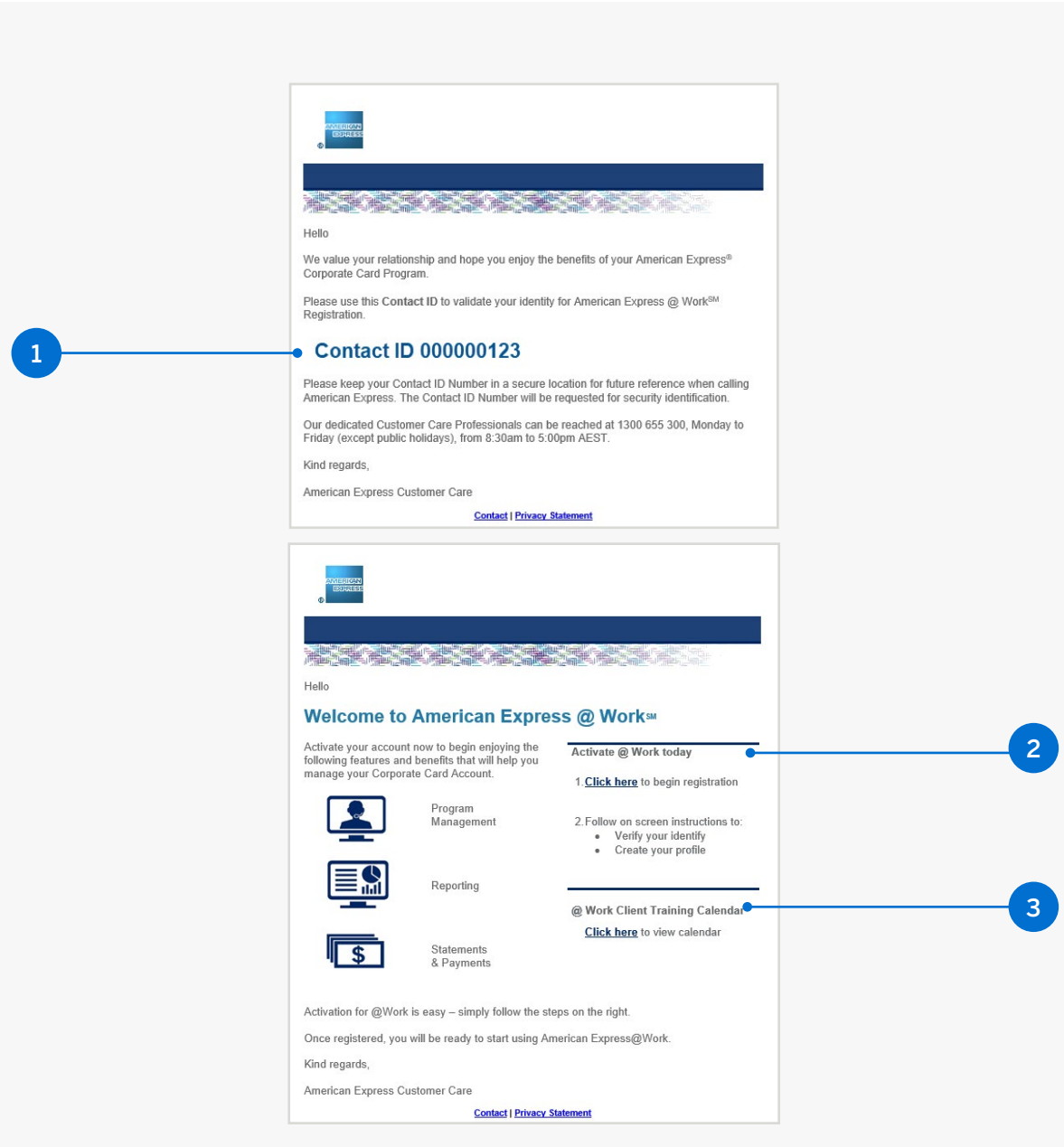
PA WILL RECEIVE TWO SYSTEM GENERATED EMAILS.

Contains the Contact ID which they will use for security validation purposes in the future e.g. when calling PA Servicing.

INSTRUCTIONS

Click on the above numbers to reveal more information

Welcome Emails for AU & NZ



1 2

PA WILL RECEIVE TWO SYSTEM GENERATED EMAILS (JAPANESE & ENGLISH*).

Contains the Contact ID which they will use for security validation purposes in the future, e.g., when calling PA Servicing.

INSTRUCTIONS

Click on the above numbers to reveal more information

Welcome Emails for Japan

Scroll down the email to view English version.

1 2 3

PA WILL RECEIVE TWO SYSTEM GENERATED EMAILS

If the PA selects the "Click Here" they will go to the first log in screen to complete their enrolment.

INSTRUCTIONS

Click on the above numbers to reveal more information

Once the above steps have been completed successfully, the PA will only be asked for their User ID and Password in future.

Welcome Emails for India, Singapore, Hong Kong, Thailand & Taiwan

Hello [redacted]

Welcome to American Express @ Work℠

Activate your account now to begin enjoying the following features and benefits that will help you manage your Corporate Card account.

Program Management

Reporting

Statements & Payments

Activation for @ Work is easy – simply follow the steps on the right.

You are now ready to start using American Express @ Work.

If you have questions or require support with @ Work, our dedicated Customer Care Professionals can be reached at +886 2 2547

Activate @ Work today

1. Click here to log in
2. Select "No, I am a new user"
3. Set up your:
   - User ID and Password
   - Security Q&A
   (System is case sensitive)
4. Enter your selected:
   - Verification Word
   - Verification Pin
   - Access Code (below) [redacted]

1

2

3

3. NEW @ WORK USER FIRST TIME LOG IN EXPERIENCE

Australia, New Zealand & Japan

India, Singapore, Hong Kong, Thailand and Taiwan

FIRST TIME LOG IN EXPERIENCE

Australia, New Zealand & Japan

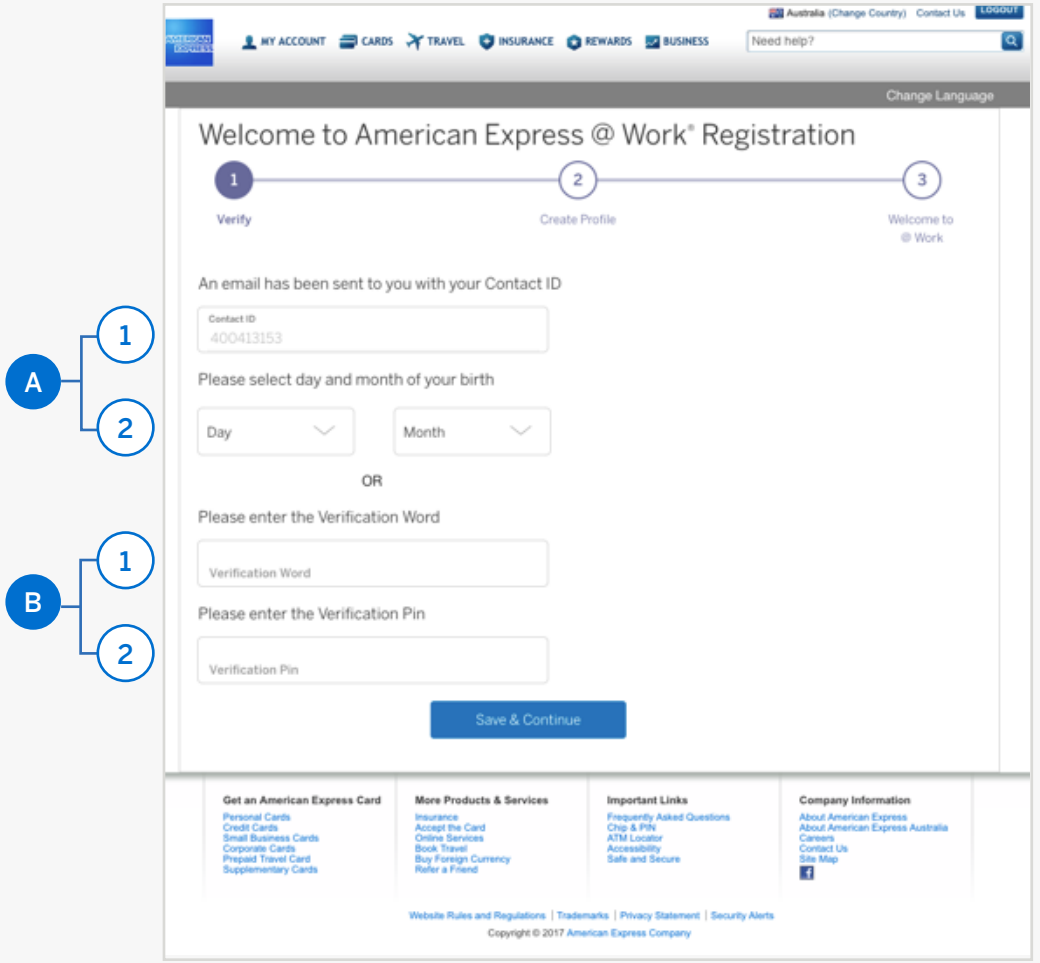
START

First Time Log in Experience: Step 1

A B

The Contact ID will be automatically populated.

1. Enter your Date of Birth (dd/mm) or the 4-digit number captured on the enrolment form or emailed from Operations.
2. Both fields will need to be correct before you can "Save & Continue"



INSTRUCTIONS

Click on the above numbers to reveal more information

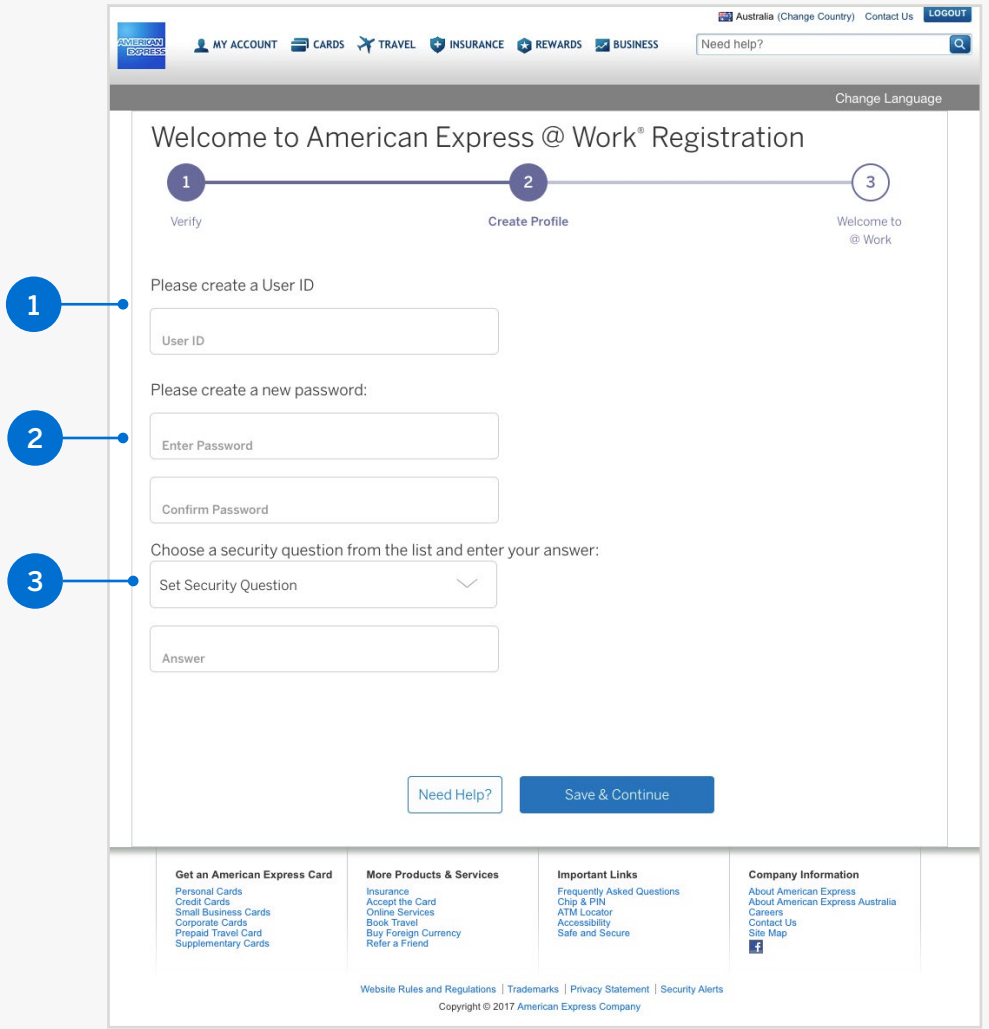
HELPFUL HINT

Do not enter all four fields *as the system only requires either of these options and an error message will appear.*

First Time Log in Experience: Step 2

1 2 3

You will be asked to create a memorable User ID. Helpful pop up tips will help create an ID and if it is already in use, suggested alternatives will also appear.



INSTRUCTIONS

Click on the above numbers to reveal more information

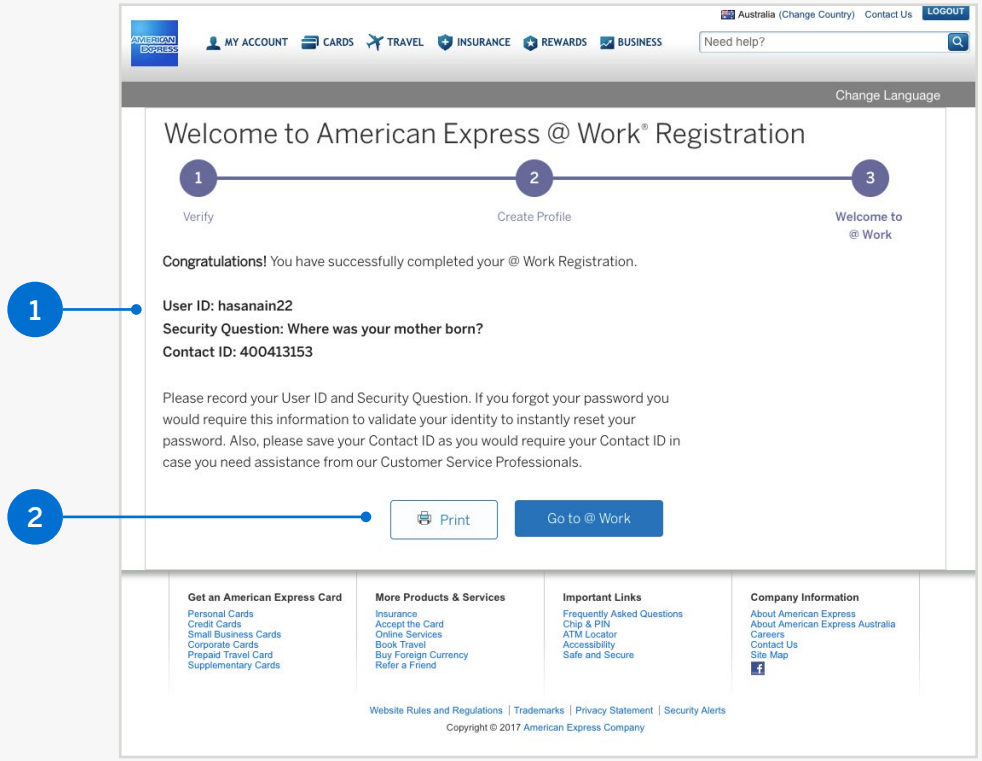
1 2

The confirmation page provides the User ID, Security Question and Contact ID for you to retain for your records.

INSTRUCTIONS

Click on the above numbers to reveal more information

First Time Log in Experience: Step 3



FIRST TIME LOG IN EXPERIENCE

India, Singapore, Hong Kong, Thailand and Taiwan

START

First Time Log in Experience: Step 1

1

The @ Work Welcome email will have the URL link to access this page by clicking it you will be taken to the screen below.

Click on the “Go” button to complete enrolment to @ Work.

INSTRUCTIONS

Click on the above numbers to reveal more information

1 2 3

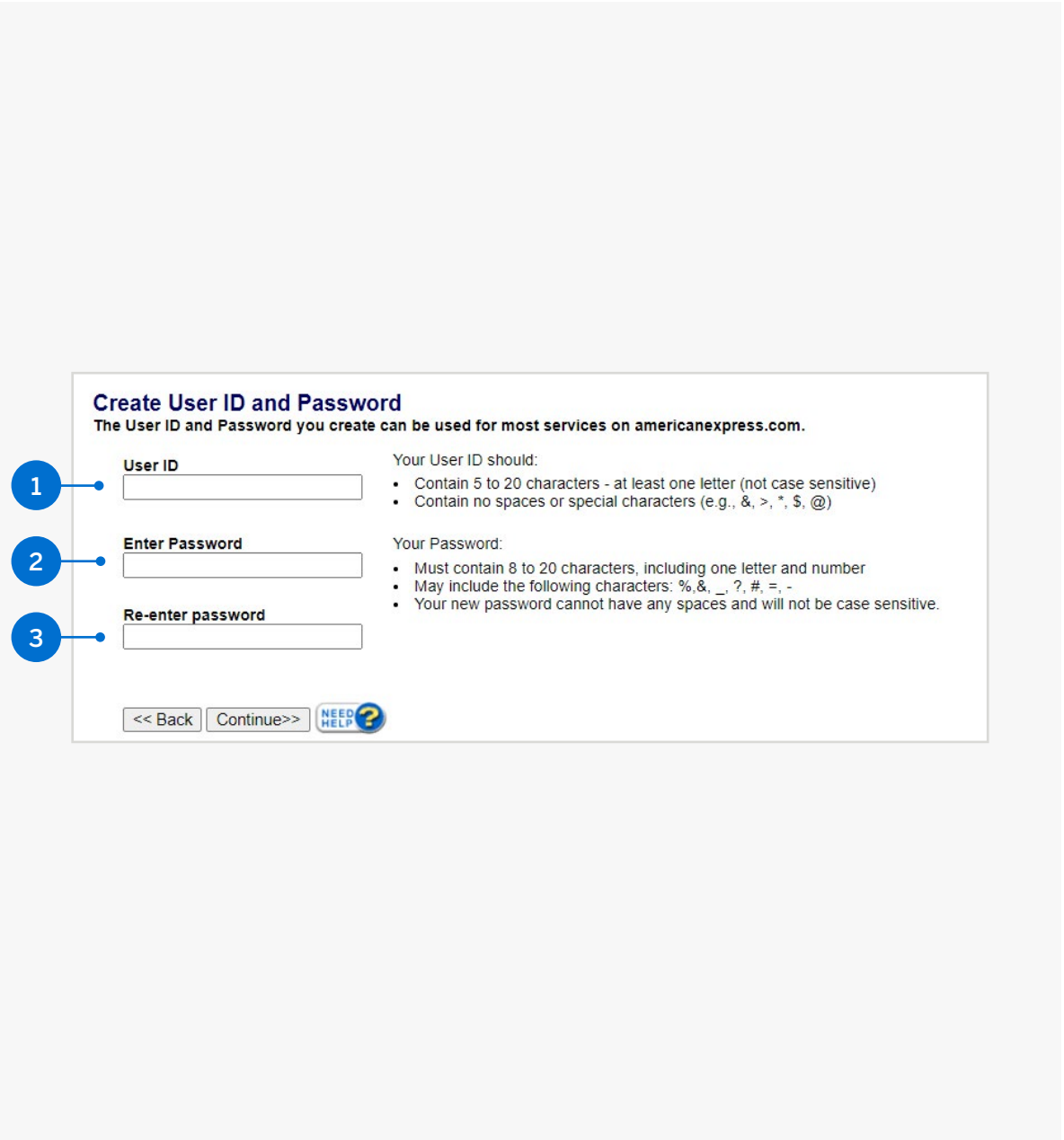
CREATE YOUR @ WORK USER ID AND PASSWORD.

Choose a unique User ID, if the one you nominated is already in use, you will be asked to try again.

INSTRUCTIONS

Click on the above numbers to reveal more information

First time Log in Experience: Step 2



1 2

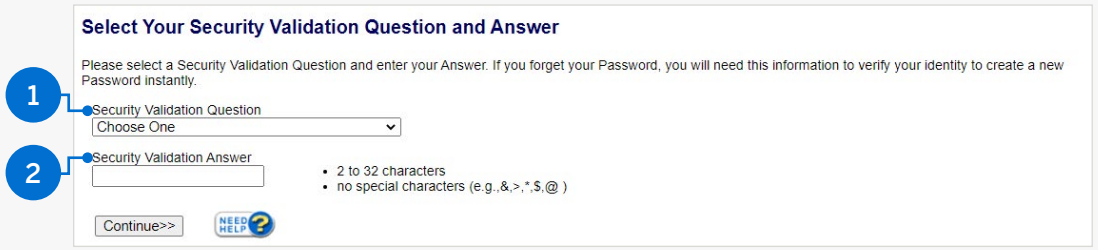
CREATE A SECURITY VALIDATION QUESTION AND ANSWER TO RESET YOUR PASSWORD ONLINE.

Choose from the selection of Questions in the drop down list.

INSTRUCTIONS

Click on the above numbers to reveal more information

First time Log in Experience: Step 3



1 2 3

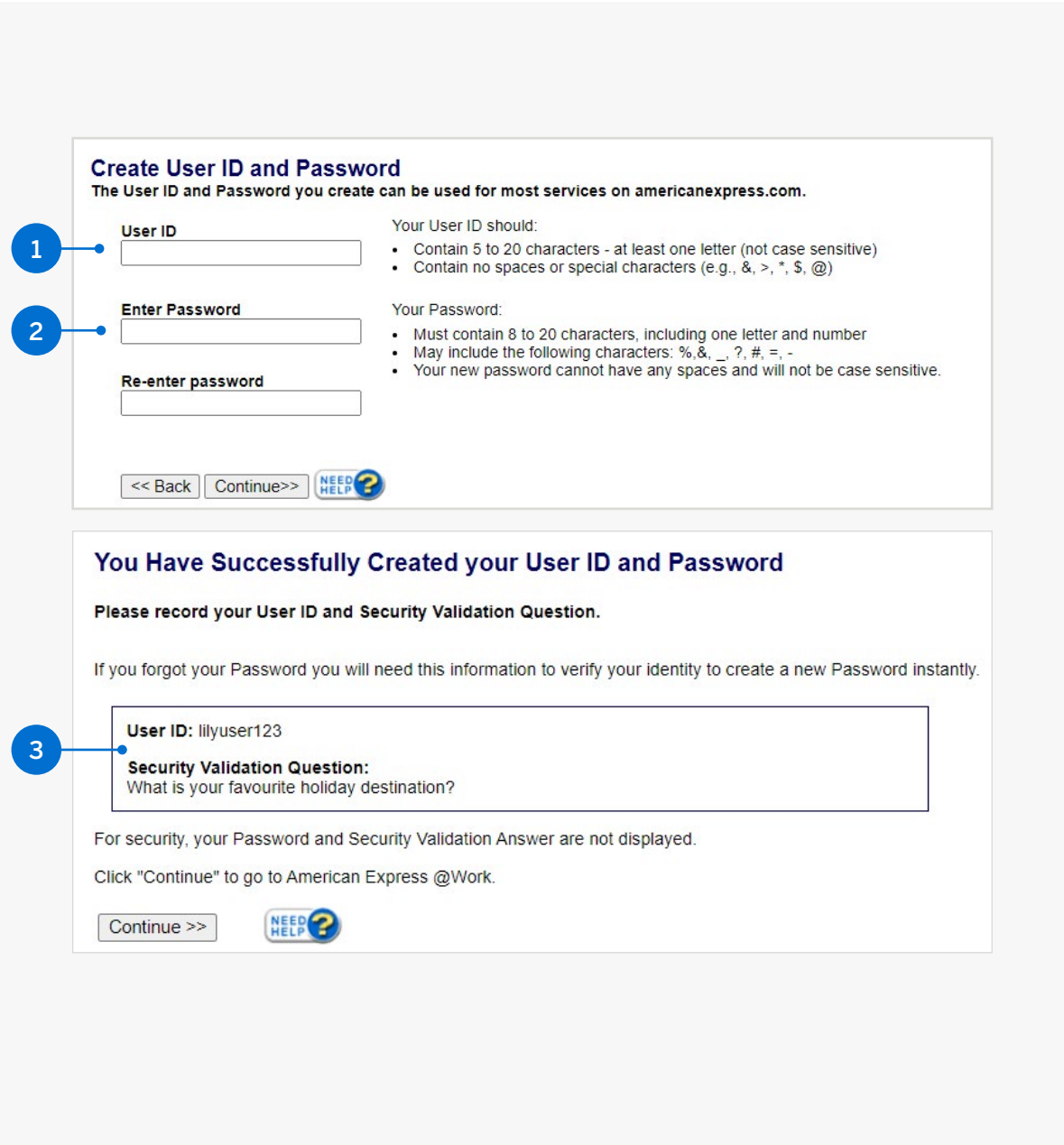
CREATE A SECURITY VALIDATION QUESTION AND ANSWER TO RESET YOUR PASSWORD ONLINE.

Choose from the selection of questions in the drop down list.

INSTRUCTIONS

Click on the above numbers to reveal more information

First time Log in Experience: Step 4



1 2 3 4

COMPLETE YOUR ENROLMENT TO @ WORK

Enter the Verification Word you nominated on the @ Work Enrolment form.

INSTRUCTIONS

Click on the above numbers to reveal more information

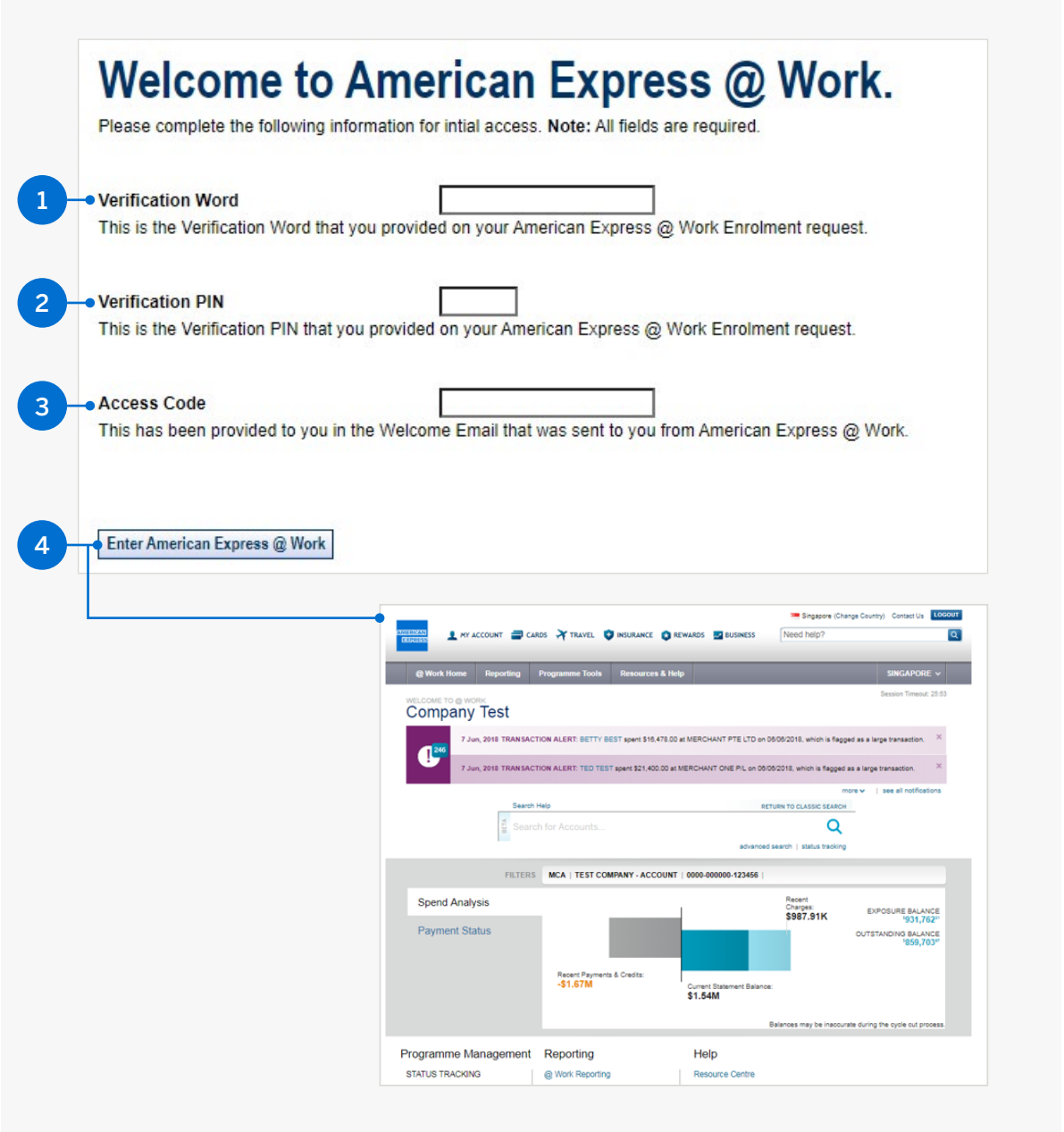
HELPFUL HINT

If you did not receive the @ Work Welcome email:

Check your firewall to ensure emails from American Express have not bounced back.

Contact PA Servicing Call Centre to request the Welcome Email be resent.

First time Log in Experience: Step 5



4. @ WORK CLIENT CONSULTANTS

Introducing our @ Work Training Consultants

Introducing our @ Work Training Consultants

Whether you are an existing @ Work User or considering enrolling, we have a Team who can help you utilise the right features in @ Work to meet your organisational needs.

Speak with them today about how you can manage your Program more efficiently or use powerful data insights to manage compliance, Card Member spend and track employees across the globe.

Our experienced Consultants provide **free** demonstrations or training sessions on @ Work capabilities. To book a time convenient for you, contact your Account Manager or your local Corporate PA Servicing Team.

5. @ WORK RESOURCE CENTRE

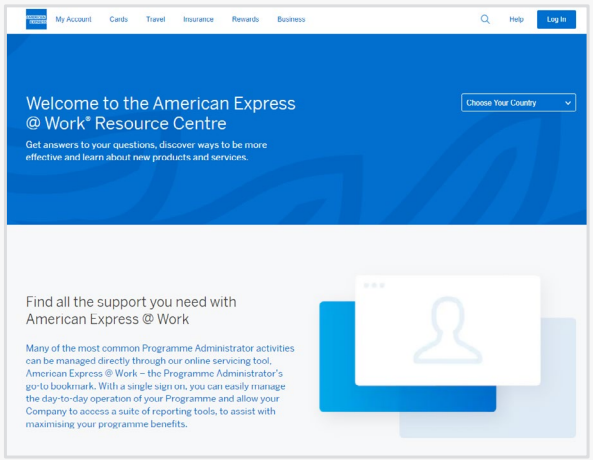
The Global @ Work Resource Centre

The Global @ Work Resource Centre

Provides educational materials to help you make the most of your access. You can visit the site via the @ Work Homepage link or access the site here.

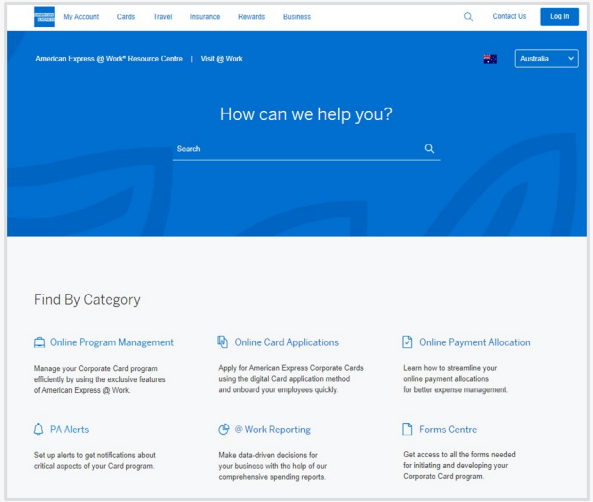
GLOBAL HOMEPAGE

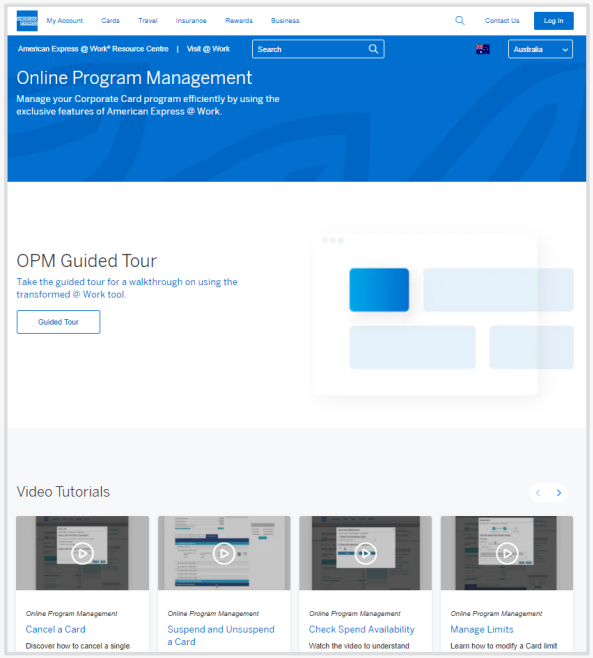
Select the site you wish to view.



LOCAL HOMEPAGE

Search for information or use links.



PRODUCT SPECIFIC

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